

MOBILITY TRANSFER FROM STATE SUPER TO EITHER THE RETIREMENT OR DEFINED BENEFIT SCHEME

Who can apply?

Members who can apply are those who:

- were contributing members of either the State Authorities Superannuation Scheme (SASS) or the State Superannuation Scheme (SSS)
- have transferred employment to an Active Super employer at some time after 1 October 1999
- commenced employment with their Active Super employer within three months of terminating employment with their SASS or SSS employer
- have not applied for payment (or rollover) of any part of their SASS or SSS benefits (including the basic benefit).

What are members' rights in their new scheme?

If an election to transfer is accepted, the member's basic rights in the 'new' scheme are comparable to those in the 'old' Scheme, i.e. SASS or SSS. In particular, the member will retain:

- the original scheme entry date and 'service' accrual
- any special rights or options enjoyed in their previous scheme (e.g. the option to receive part of the SASS benefit as a pension).

The value of your SASS/SSS accrued benefits (including the basic benefit) will be transferred into your new Scheme. This value will be calculated in accordance with actuarial advice and will represent the value of your deferred benefit as at the date of transfer. The administrator of your former Scheme will advise you of the amount transferred on your behalf.

You will then be required to contribute to your new Scheme at the same rate as would have applied in your old Scheme. Your new employer will be asked to continue

deducting personal contributions from your salary at that rate and to forward those contributions to your new Scheme.

Is there a time period for lodging an application?

Yes. An election to transfer membership should be made within three months of commencing employment with your Active Super employer. The Trustee may, however, extend this period if satisfied that this is appropriate.

How do I apply?

Simply complete the relevant 'Transfer of Contributory Membership' form available from Member Care or from our website and return it to us within three months of commencing employment with your Scheme employer.

WHERE CAN I GET FURTHER INFORMATION?

For further information please read the relevant Product Disclosure Statement available from Member Care or from our website at activesuper.com.au or contact Member Care on 1300 547 873 between 8.30am and 6.00pm, Monday to Friday, if you have any questions or need more information.

Any advice in this document is general only and has been issued by LGSS Pty Limited (ABN 68 078 003 497) (AFSL 383558), as Trustee for Local Government Super (ABN 28 901 371 321) ('Active Super'). The advice does not take into account your personal objectives, financial situation or needs. Before making a decision about the product, you should consider the appropriateness of the product having regard to these matters and the relevant PDS and TMD or by calling us on 1300 547 873. If you would like advice that takes into account your personal circumstances, please contact a financial adviser.
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