

# COMPASSIONATE GROUNDS APPLICATION FORM

## 1. PERSONAL DETAILS

Member number:

Title:

☐ Ms ☐ Mrs ☐ Miss ☐ Mr ☐ Mx  Other

Surname:

Given name/s:

Date of birth:

Address:

Contact email address:

Contact phone number:

Mobile No.

Tax File Number\*:

\*Only provide your Tax File Number if you have not provided this previously.

Please read our Personal Information Collection Statement at [visionsuper.com.au/privacy](https://visionsuper.com.au/privacy)

This form is not acceptable for claims such as financial hardship or disability. To make a claim on any of these grounds, please call our Contact Centre on **1300 547 873** for the necessary forms and information.

## 2. PAYMENT DETAILS

Name of bank

Branch address

BSB number

Account number

Account name (joint names if joint account)

**Important:** To reduce processing delays please check that the BSB and account numbers you have provided are correct. Payments can only be made to a bank account held solely or jointly in your name. We will not make payments to a third party bank account.

☐ I have attached my compassionate grounds approval letter from the ATO

☐ I have attached certified ID

## 3. MEMBER DECLARATION

- I declare that I wish to withdraw the amounts specified above from the Vision Super Fund in the manner indicated above, in accordance with the provisions of the Trust Deed;
- I acknowledge that Vision Super may deduct tax from any amount withdrawn;
- I understand that Vision Super may decline to reverse this withdrawal and any other transaction affected by it, or may reverse the transaction subject to an additional fee;
- I consent to the collection, use and disclosure of my personal information in accordance with the Personal Information Collection Statement and Privacy Policy available at [visionsuper.com.au/privacy](https://visionsuper.com.au/privacy) or by calling **1300 547 873**

Signature of member

Date

## VISION SUPER IS ONE OF AUSTRALIA'S OLDEST SUPER FUNDS.

We are an industry super fund, that has been supporting workers with super since 1947.

Our focus is improving your returns and keeping your fees and costs low to help you grow your retirement benefits.

Active Super is part of Vision Super.

**IMPORTANT: PLEASE SEND ORIGINAL FORM TO THE ADDRESS BELOW**

Please forward this completed form to: PO Box 18041, Collins Street East, Melbourne VIC 8003

Contact Centre: 1300 547 873

[hello@activesuper.com.au](mailto:hello@activesuper.com.au)

[www.activesuper.com.au](https://www.activesuper.com.au)

Vision Super Pty Ltd ABN 50 082 924 561 AFSL 225054, is the Trustee of the  
Local Authorities Superannuation Fund ABN 24 496 637 884



D H S

# IMPORTANT IDENTIFICATION INFORMATION

By law we require proof of your identity should you wish to access your money.

The identification you provide us must clearly show your full name, your date of birth and your residential address. The easiest way to do this is with a certified copy of your current driver's licence, passport or proof of age card.

If you don't have a driver's licence, passport or proof of age card, you can still prove your identity, you will just need to show us more than one certified document from the lists in step 1, below.

A certified copy means someone who is approved to certify documents has seen the original and certified the copy to say it is a true copy – there is a list of people who can certify your documents below. We cannot accept emailed or faxed copies of your certified documents – you need to send them in by post.

**1**

## PHOTOCOPY OF YOUR CURRENT DRIVER'S LICENCE, PASSPORT OR PROOF OF AGE CARD

An original certified copy of a primary photographic identification document:

- Photocopy of your driver's licence **or**
- Passport **or**
- Proof of age card.

**OR**

### List 1

An original certified copy of a primary non-photographic identification document:

- Birth certificate or birth extract **or**
- Australian citizenship certificate **or**
- Centrelink pension card.

**AND**

### List 2

An original certified copy of a secondary non-photographic identification document

One of the following documents that shows your name and your current address issued in the last 12 months:

- A letter from Centrelink about a government assistance payment **or**
- A notice issued by a government department (Commonwealth, state or territory or your local council), for example, your council rates notice **or**
- A gas, electricity, or water bill.

**2**

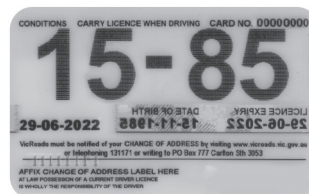
## GET YOUR PHOTOCOPIES CERTIFIED

You need to take your photocopies AND your original documents, (e.g. your driver's licence/passport/proof of age card, or your other documents) to someone who is approved to certify documents. They need to see the original as well as the copy so they can check the copy is accurate.

### Example:

Samantha Sample has provided a photocopy of her identification that included signature, full name, date of birth, and current residential address.

- The certifying authority has sighted the original identification and confirmed that the copy is a true copy.
- Details for the certifying authority are included: full name, qualification, registration number (if applicable), date and signature.



"I certify that this document is a true copy of the original"

*Kate Citizen*

**Name:** Kate Citizen

**Qualification:** JP

**Date:** 30 June 2020

**Registration no:** 111111

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## MAKE SURE THE PERSON CERTIFYING YOUR DOCUMENTS HAS:

1. Seen both your original documents and the photocopies.
2. Written 'certified true copy' or stamped all pages of your photocopies.
3. Included their:
  - a. Signature and the date they signed and
  - b. Printed name and
  - c. Qualification to certify documents (e.g. Nurse or Australia Post employee, etc.).

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## PLEASE SEND YOUR CERTIFIED COPIES TO US BY POST

PO Box 18041  
Collins Street East  
Melbourne Victoria 8003

## PEOPLE WHO CAN CERTIFY DOCUMENTS INCLUDE:

- An Australia Post employee engaged on an ongoing basis with 5 or more years of continuous service
- A bank, building society, credit union or finance company officer with five or more years of continuous service
- Someone who has or is an authorised representative of a holder of an Australian financial services licence for over five years
- A police officer
- A nurse
- A Justice of the Peace
- A registrar or deputy registrar of a court
- An elected local council representative
- A senior officer of a council (i.e. a management role)
- A CPA or member of the National Institute of Accountants
- A medical practitioner (e.g. your doctor)
- A pharmacist
- A legal practitioner (solicitor)
- A full-time school teacher or teacher at a tertiary institute such as a university or TAFE

The *Statutory Declarations Regulation 2018* provides a list of who can certify your documents.

## CHECKLIST

Here's a simple checklist to run through before you post your certified photocopies.

### Make sure you have:

- ☐ A copy of your driver's licence, passport or proof of age card

**OR**

- ☐ Copies of two other documents, one showing your address (you do not need these two other documents if you have included the copy of your driver's licence or passport).

### And check:

- ☐ Each page of your photocopies has been certified with the words 'certified true copy'
- ☐ The person certifying your documents has signed and dated each of the photocopies and included their name, qualification and address or place they work
- ☐ You have included the certified photocopies of your documents with your letter or form to send to Vision Super. Please note that your copies must be the original ones that were certified and signed by the approved person. Photocopies of your certified copies cannot be accepted.

## HAVE YOU CHANGED YOUR NAME OR ARE YOU SIGNING ON BEHALF OF ANOTHER PERSON?

If you've changed your name or are signing on behalf of the applicant, you'll need to provide a certified linking document proving a relationship exists between the two.

For a change of name, you can request linking documents (e.g. Marriage certificate, Deed poll, Change of name certificate, Decree Nisi (Divorce decree) or Registered relationship certificate) from the Births Deaths and Marriages Registration Office.

If you are signing on behalf of the applicant, you will need to provide Administration/Guardianship Papers and Power of Attorney documents.

## DO PROOF OF IDENTITY AND/OR LINKING DOCUMENTS NEED TO BE TRANSLATED?

If your proof of identity and/or linking documents are in a language that is not understood by the person carrying out the verification, they must be accompanied by an English translation prepared by an accredited translator.

## WHAT IF I DON'T CERTIFY MY IDENTITY DOCUMENTS CORRECTLY?

If the identification documents you send with your application are not certified or incorrectly certified, you may need to resend certified proof of identity documents. This will lead to delays in processing your application.