

# TAX FILE NUMBER NOTIFICATION

## 1. PERSONAL DETAILS

Member number:	<input type="text"/>		
Title:	<input type="checkbox"/> Ms	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss
	<input type="checkbox"/> Mr	<input type="checkbox"/> Mx	<input type="text"/> Other
Surname:	<input type="text"/>		
Given name/s:	<input type="text"/>		
Date of birth:	<input type="text"/>		
Address:	<input type="text"/>		
Suburb:	<input type="text"/>	State: <input type="text"/>	Postcode: <input type="text"/>
Contact email address:	<input type="text"/>		
Contact phone number:	<input type="text"/>	Mobile No. <input type="text"/>	

## 2. IMPORTANT INFORMATION REGARDING YOUR TAX FILE NUMBER (TFN) AND SUPERANNUATION

We are able to collect your TFN under the *Superannuation Industry (Supervision) Act 1993*. However, your TFN is confidential and you are under no obligation to provide it.

If you do provide your Tax File Number to us, we will use it only for legal purposes. These purposes include:

- finding or identifying your superannuation benefits where other information is insufficient;
- calculating tax on any Eligible Termination Payment you may be entitled to;
- providing information to the Commissioner of Taxation, amongst other things to enable the Commissioner to assess any Superannuation Contributions Tax ('Surcharge') payable on superannuation contributions made by you or for you.

These purposes may change in the future.

It is not an offence if you choose not to provide your TFN. However, if you do not tell us your TFN, either now or later, you may pay more tax on your superannuation benefits than you have to.

In addition, Surcharge (which may not have been payable if you had provided your TFN) may be payable on contributions made by or for you. In some circumstances, Surcharge may be reclaimed through the Australian Tax Office.

If you do not provide your TFN, it may also be more difficult to locate or amalgamate your superannuation benefits in the future to pay you any benefits you are entitled to. These consequences may change in the future.

If you provide your TFN to us, we may provide it to the trustee of another superannuation fund or to a Retirement Savings Account (RSA) provider, where your benefits have been transferred to that trustee or RSA provider. We will not pass your TFN to such a trustee or RSA provider if you tell us in writing that you do not want us to. We may also give your TFN to the Commissioner of Taxation. Otherwise your TFN will be treated as confidential.

## 3. READ AND SIGN THE DECLARATION

I declare that (1) I am a member of the Local Authorities Superannuation Fund (2) I have read and understood the information provided regarding Tax File Numbers (3) I agree to provide my Tax File Number to Vision Super Pty Ltd of Level 15/360 Collins Street, Melbourne as the Trustee of the Fund (4) I acknowledge that, once provided, my Tax File Number may be passed to the Commissioner of Taxation or the trustee of another superannuation fund, or to a Retirement Savings Account provider to which my benefits have been transferred (5) I understand the purposes for which my Tax File Number may be used and that those purposes may change due to future legislation.

My Tax File Number is:

This information is required for the sole purpose of managing and payment of superannuation benefits and entitlements and will be protected in accordance with the provisions of the *Privacy Act 1988* and Vision privacy policies. These policies are available upon request or from our website.

Signature:

Date:

Please forward this completed form to: PO Box 18041, Collins Street East, Melbourne VIC 8003

Contact Centre: 1300 547 873

hello@activesuper.com.au

activesuper.com.au

Vision Super Pty Ltd ABN 50 082 924 561 AFSL 225054, is the Trustee of the  
Local Authorities Superannuation Fund ABN 24 496 637 884



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