

ACCOUNT CONSOLIDATION FORM

1. MEMBER DETAILS

Member number:

Title: ☐ Ms ☐ Mrs ☐ Miss ☐ Mr ☐ Mx Other

Surname:

Given name/s: Date of birth:

Residential address:

Suburb: State: Postcode:

Contact phone number: Mobile number:

2. ACCOUNT TO BE CONSOLIDATED

Please complete:

3. DESTINATION ACCOUNT FOR CONSOLIDATION

☐ Active Super Saver ☐ Active Super Choice

4. HOW DO YOU WISH TO HAVE YOUR TRANSFER AMOUNT INVESTED?

Please choose from **ONE** of the following options:

- ☐ I wish to have my transfer amount invested in the existing investment option(s) in my destination account.
OR
☐ I wish to have my transfer amount invested in my destination account as follows:

INVESTMENT OPTIONS	PERCENTAGE ALLOCATION
Premixed options	
Conservative	%
Conservative balanced	%
Balanced	%
High growth	%
Single sector option	
Managed cash	%
Active Super Lifestage product	%
TOTAL	100%

Please note:

Existing investment option(s) in your destination account will remain unchanged. Your instructions only apply to the transfer amount.

5. DECLARATION (MUST BE COMPLETED)

- The details contained on this form are true and correct and I hereby authorise Vision Super to act as I have instructed.
- I have read and considered the relevant Product Disclosure Statement provided to me for my destination account.
- I understand that Vision Super will endeavour to put this change into effect within five business days.
- I understand that this information is required for the sole purpose of the managing of superannuation benefits and entitlements and will be protected in accordance with the provisions of the *Privacy Act 1988* and Vision Super privacy policies. Please read our Personal Information Collection Statement at www.visionsuper.com.au/privacy

Signature

Date

VISION SUPER IS ONE OF AUSTRALIA'S OLDEST SUPER FUNDS.

We are an industry super fund, that has been supporting workers with super since 1947.

Our focus is improving your returns and keeping your administration fees and costs low to help you grow your retirement benefits.

Active Super is part of Vision Super.

Please forward this completed form to: PO Box 18041, Collins Street East, Melbourne VIC 8003

Contact Centre: 1300 547 873

hello@activesuper.com.au

activesuper.com.au

Vision Super Pty Ltd ABN 50 082 924 561 AFSL 225054, is the Trustee of the
 Local Authorities Superannuation Fund ABN 24 496 637 884