

Account consolidation form

1. Member details

Member number:

Title: ☐ Ms ☐ Mrs ☐ Miss ☐ Mr ☐ Mx Other

Surname:

Given name/s: Date of birth:

Residential address:

Suburb: State: Postcode:

Contact phone number: Mobile number:

2. Account to be consolidated

Please complete:

3. Destination account for consolidation

☐ Active Super Saver ☐ Active Super Choice

4. How do you wish to have your transfer amount invested?

Please choose from **ONE** of the following options:

☐ I wish to have my transfer amount invested in the existing investment option(s) in my destination account.
OR
☐ I wish to have my transfer amount invested in my destination account as follows:

INVESTMENT OPTIONS	PERCENTAGE ALLOCATION
Premixed options	
Conservative	%
Conservative balanced	%
Balanced	%
High growth	%
Single sector option	
Cash	%
Active Super Lifestage product (Active Super Saver only)	%
TOTAL	100%

Please note:

Existing investment option(s) in your destination account will remain unchanged. Your instructions only apply to the transfer amount.

5. Declaration (must be completed)

- The details contained on this form are true and correct and I hereby authorise Vision Super to act as I have instructed.
- I have read and considered the relevant Product Disclosure Statement provided to me for my destination account.
- I understand that Vision Super will endeavour to put this change into effect within five business days.
- I understand that this information is required for the sole purpose of the managing of superannuation benefits and entitlements and will be protected in accordance with the provisions of the *Privacy Act 1988* and Vision Super privacy policies. Please read our Personal Information Collection Statement at visionsuper.com.au/privacy

Signature

Date

IMPORTANT: SEND YOUR COMPLETED FORM BACK TO US

Please post the original form to: Vision Super, PO Box 18041, Collins Street East, Melbourne VIC 8003
 OR you can upload a scanned copy or photo of the original form at visionsuper.com.au/upload-documents/

Contact Us

Contact Centre: 1300 300 820 memberservices@visionsuper.com.au visionsuper.com.au

Vision Super Pty Ltd ABN 50 082 924 561 AFSL 225054, is the Trustee of the
 Local Authorities Superannuation Fund ABN 24 496 637 884